

# 2017-18 Organizational Grant Program Application Workshop

Download program guidelines, sample application and instructions at: <a href="http://lacountyarts.org/GrantsHow.html">http://lacountyarts.org/GrantsHow.html</a>

Online application: <a href="http://lacounty.culturegrants.org">http://lacounty.culturegrants.org</a>





OGP provides financial support to assist and strengthen nonprofit arts
 organizations who provide quality arts programs and enrich the lives of
 Los Angeles County residents.

- Two year grants
- Project based funding
- Reimbursement
- Cash match required



# **OGP Eligibility Requirements**

- Tax exempt status (501-c3)
- Principal offices in LA County
- Primary mission to provide <u>arts</u> programming
- Functioning Board of Directors
- At least two years of programming





## Not eligible to apply

- Primary mission to raise funds
- Educational institutions (such as colleges, etc.)
- Individual artists
- City or County Departments or Agencies
- Using fiscal sponsors
- Social service, religious or welfare\*
- Not open to the public
- Deficit of 20% for two years

<sup>\*</sup> New Community Impact Arts Grant (CIAG) may be of interest to organizations who meet all but this requirement.

#### **Preparing to Apply - Checklist**

#### 1- DataArts Profiles www.culturaldata.org

□ DataArts Cultural Data Profile for at least three recently completed fiscal years.

#### 2- DataArts + Financial Forms

- DataArts OGP Funder Report + Additional Report
- ☐ Federal Form 990, 990-EZ (or –N) for the organization's most recently completed fiscal year.
- □ Completed financial audit (only for organizations of budgets \$1,000,000 and up).

#### **3- Artistic Documentation**

☐ Video, PowerPoint, Audio, Published Materials and/or Images of Work.

## **Preparing to Apply - Checklist**

#### 4 - Other Supplemental Documentation (if applicable)

- $\square$  501(c)(3) Determination Letter.
- □ Arts for All Programs for Students Directory Listing Screen Shot (only if you are already listed).\*
- □ Arts Education Curriculum Sample.\*
- ☐ Optional: Marketing Materials.

<sup>\*</sup> Only required for Arts Education proposals.

## **OGP Categories by Budget Size**

- Budget Categories have changed since 2014-15.
- No more OGP I, II, 2.5, III.
- Now OGP 1, 2, 3, and 4 and new formula for funding.
- This improves funding allocations for growing organizations.
- Organizations may request from 43% of their budget for the smallest organizations to .75% of their budget for the largest organizations on a continual sliding scale. Depends on budget.

Budget Category	Budget Size	Deadline				
OGP 1	Up to \$199,999	Wednesday, November 2, 2016, 11:00 p.m.				
OGP 2	\$200,000 - \$999,999	Wednesday, October 19, 2016, 11:00 p.m.				
OGP 3	\$1,000,000 - \$14,999,999	Wednesday, October 12, 2016, 11:00 p.m.				
OGP 4	\$15,000,000+	Wednesday, October 12, 2016, 11:00 p.m.				



# What is my budget size?

 Find your budget size in your CDP Funder Report for the Organizational Grant Program

Year Organization Founded 1978

21

06/30

00000000

\$486,897

Number of Board Members

Fiscal Year End Date

**DUNS Number** 

**OGP Budget Size** 

#### ORGANIZATION OVERVIEW

Organization Name Sample Opera Theater

Address 1055 Wilshire Blvd, Los Angeles, CA 90017-2431

County Los Angeles

Web Address www.sampleoperatheater.org

Contact Person Lora Gordon, General Manager

Accounting Method Accrual

This applicant is audited or reviewed by an independent accounting firm.

 Enter budget size in Question 6 "Budget Size for the Most Recent Fiscal Year" in the OGP Information section of the grant application.

<sup>~0%</sup> signifies a value of less than +/- 0.5%.



#### Preparing to Apply – Financial Forms

Grant Budget Category	Budget Size	Financial Requirements		
OGP 1	Up to \$199,999	CDP and 990 required		
OGP 2	\$200,000 - \$999,999	CDP and 990 required		
OGP 3	\$1,000,000 - \$14,999,999	CDP, 990 and audit required		
OGP 4	\$15,000,000+	CDP, 990 and audit required		

- 1. Federal Form **990** for the organization's *most recently completed* fiscal year
- 2. Fill out **DataArts** Cultural Data Profile (CDP)
- 3. OGP Funder Report + additional Analytic Report from DataArts.
- 4. Completed financial audit ONLY for organizations of budgets \$1 million +



# DataArts – FORMERLY California Cultural Data Project



#### Data Is Our Medium

Our appreciation for arts and culture is matched only by our passion for analytics and evidence-based insights that unlock business potential in a way intuition alone simply can't. We're working across the sector to build a new resource that illuminates national trends and local nuance, helping us all make the case that indeed, culture counts.



# DataArts – FORMERLY California Cultural Data Project

# Online orientation and help desk: http://culturaldata.nonprofitsoapbox.com/calendar

Fill out CDP for past 3 completed years on DataArts site

Complete
CDP Balance
Sheet
Section 8

DOWNLOAD
OGP Funder
Report+
Additional
CDP Report

SUBMIT
OGP Funder
Report +
Add'l report
in your
application

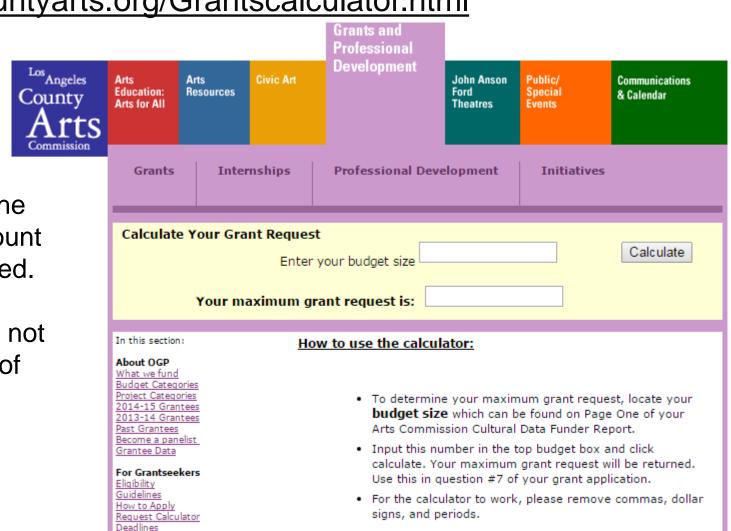
TIP: Give yourself ample time to complete each year's profile!!



#### What should my funding request be?

http://lacountyarts.org/Grantscalculator.html

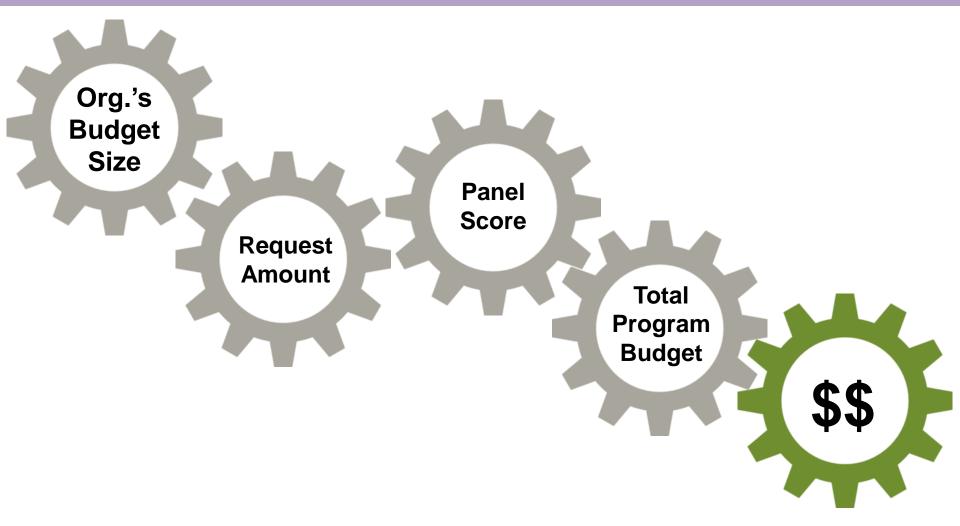
Workshops Cultural Data Project Manage Your Grant



- Requesting the maximum amount is recommended.
- Grantees will not receive 100% of the amount requested.



## **How Grant Awards are Calculated**





#### **How Grant Awards are Calculated**

Total Budget Size:

\$200,000

Request:

\$43,750

Score:

98%

Fundable request:

\$42,875

Request is reduced by available funds for program:

\$4.5 million/~205 Grantees

#### **Project Categories**

- OGP 1, OGP 2 and OGP 3 applicants must select one project category:
  - Sustainability
  - Organizational Capacity
  - Artistic Capacity
  - Accessibility
- OGP 4 applicants must request funds for accessibility projects



#### Sustainability

... support for <u>existing</u> artistic and/or administrative projects that help **sustain**the mission and goals of arts

organizations



Featured grantees (from left to right): Diavolo, Ebony Theatre, Film Independent, Flight of Fantasy



## Organizational Capacity

... support for <u>new</u> projects that increase the organizational **capacity** and **infrastructure** of arts organizations



Featured grantees (from left to right): Diavolo, Ebony Theatre, Film Independent, Flight of Fantasy



#### > Artistic Capacity

# ... support for <u>new</u> projects that increase the **artistic capacity** of arts organizations.



Featured grantees (from left to right): Diavolo, Ebony Theatre, Film Independent, Flight of Fantasy



#### Accessibility

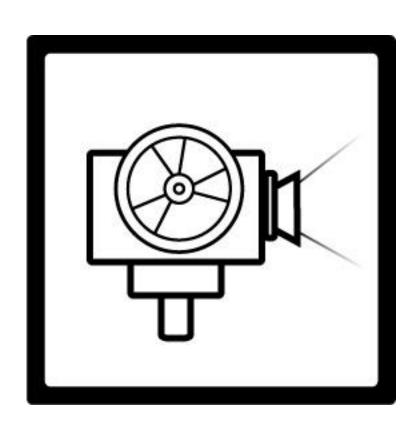
... support <u>new</u> or <u>existing</u>
projects that provide public access
to arts activities and programs.



Featured grantees (from left to right): Diavolo, Ebony Theatre, Film Independent, Flight of Fantasy



# **Artistic Documentation**



HYPERLINKS ARE NOW ALLOWED!

#### **Disciplines:**

**Arts Education** 

Arts Service

Dance

Literary

Media Arts

Multidisciplinary

Music-Choral/Opera

Music Instrumental

Presenting

Theatre

Traditional & Folk Art

Visual Art

## **Artistic Documentation**

# Example: The ARTree Community Arts Center (OGP 1, Visual Arts) PPT Slide Show of Images - Artistic Sample

LINK TO SAMPLE

# **Artistic Documentation**

Example: Venice Arts (OGP 2, Arts Education) Video - Artistic Sample

LINK TO SAMPLE



#### **Arts Education Projects**

#### Are you...



Featured grantees: 826LA

...an arts education organization?

...requesting funds for an arts education-related project?

...requesting funds for a school-based arts education program and/or project?



#### **Arts Education Projects**

#### If you answered YES...

- ✓ Provide proof that you are listed on the arts for all directory (if applicable).
- ✓ Curriculum should meet each of the Visual and Performing Arts Content (VAPA) standards.
- ✓ The California State Curriculum Standards are available at:
  <a href="http://www.cde.ca.gov/be/st/ss/documents/vpastandards.pdf">http://www.cde.ca.gov/be/st/ss/documents/vpastandards.pdf</a>
- ✓ Provide details about your program objectives, youth served and how your team will fulfill these objectives.
- ✓ Describe your team's qualifications.



Still unsure or want more information...

# Free Workshop

Arts Education Technical Assistance on **September 28 - 9:30-12:30** 

at the Arts Commission!

http://www.lacountyarts.org/GrantsWorkshops.html



# Cute baby animal





#### Online Grant Application

Submit application and materials (financial forms, artistic documentation) online via our online grant portal -- <a href="http://lacounty.culturegrants.org">http://lacounty.culturegrants.org</a>

- Use Google Chrome to access the website.
- Do not use Internet Explorer.
- Cut+Paste from a Word Document.
- Recommend submitting 5 days prior to deadline.



ome Help Sign Up Instructions FAQs Sign Up Log In

Welcome to the LA County Arts Commission's online grants system!

#### **GETTING STARTED**

Sign up to register a new user account and profile.

Log in if you or your organization has already created a user account.

OGP Applicants: When signing up, be sure to select YES to the following prompt, "Would you like to associate this user account with an organization?"



#### **Online Grant Application**

Registration Content			
First Name *		•	Ma
Last Name *		•	IVIC
Address 1 *			US
Address 2			
City *		•	Gr
State *	Select ▼		anı
Zip Code *			an
Phone No. *			
Email *			
Confirm Email *			
Username *			
Password Rules : Contain at least 8 Characters Contain at least 1 Number			
Password * ?			
Confirm Password *			
Would you like to associate this user account with an organization? *	t Select ▼		
Drag the slider and move it to the right side be This action is required in order to prove that you	pefore you submit the form. u're a human.		
	1		

Make sure to jot down username and password.

 Grants staff can help you with any issues with online system.

Yes.
You would like to associate this user account with an organization.



Locked: form can't be submited

Submit

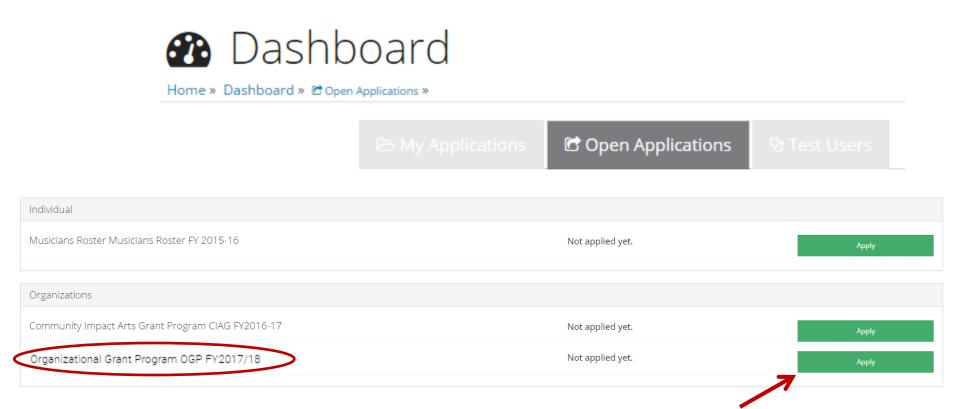
Reset



#### Begin an Online Grant Application

- Log in and find the application by clicking

  Open Applications
- Identify the Organizational Grant Program application and Apply



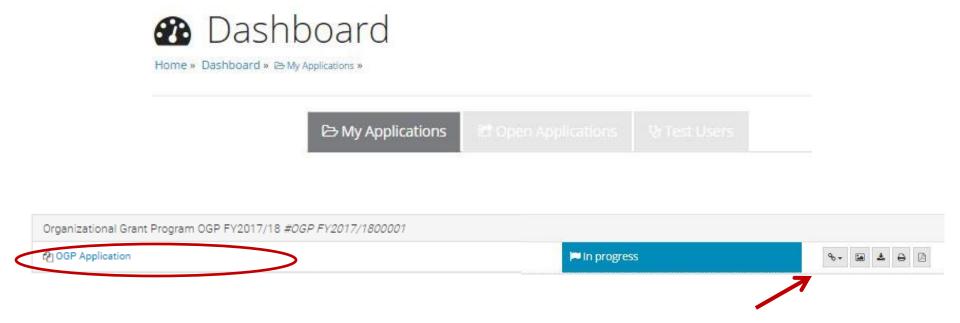


#### Return to the Grant Application

To return to an application at a later time, log in and click

My Applications

 Identify the In Progress OGP application, click on title or icons to resume work.



# **Review Criteria**

Review Criteria	Points
Artistic Quality of Organization	40
Organizational Readiness (OGP 1)	15
Management Capacity (OGP 2, 3)	
Managerial Excellence/Fiscal Responsibility (OGP 4)	
Quality of Project Plan	20
Quality of Project Evaluation	5
Awareness of/Response to Community Needs (OGP 1)	20
Relationship with Audience/Community (OGP 2, 3) Defined/Addressed Community Need (OGP 4)	

**TOTAL 100** 



#### **Application Tips – Project Narrative**



- Be clear and concise, there are character limits.
- Detail in specific terms why the goals of project are important to the mission.
- Not all panelists are specialists in every sector.
- Solid artistic documentation will boost the application.
- Don't use marketing info for project narrative.
- Cut + Paste.



#### **Application Tips – Community/Audience**



# How do you describe your community/audience?

- ➤ Geography
- **≻**Age
- > Economic Characteristics
- ➤ Cultural Characteristics
- **≻**Other

Who are you serving and how do you develop programs to meet their needs?

➤ Be SPECIFIC.



#### **Application Tips for Completing Budgets**

#### Application forms OGP Information OGP Narrative OGP Project Budget Income OGP Project Budget Expenses OGP Project Staff & Artists profile OGP Funder Report OGP Arts Education OGP Board of Directors OGP Site Visits OGP Artistic Documentation and Support Materials OGP Submission Form ♠ Validate and Submit

- ✓ Enter project income and expenses for proposed project during the grant period.
- ✓ Show only the income and expenses specific to the proposal.
- ✓ Do not enter organization's annual budget.
- ✓ Provide CONTEXT for your project budget in question #12 & 14

# **Budget Income - Sample**

#### Question #11. Project Budget Income

	OGP YR 1	R 1	2016-17	OGP YR 2		2017-18			
	REQUEST	+	MATCHINGFUNDS	56 55		REQUEST	+	MATCHINGFUNDS	4
A. EARNED INCOME			1		2		1		
1. Admissions	+	No.		1. Admissions	4			1	
2. Ticket Sales	+	is in		2. Ticket Sales	+				
3. Tuitions	+	No.		3. Tuitions	4			1	
4. Workshop & Lecture Fees	+	Ġ		4. Workshop & Lecture Fees	+				
5. Touring Fees	+	) See		5. Touring Fees					
6. Special Events-Other	+	7		6. Special Events-Other	4				
7. Gift Shop/Merch Sales	<b>*</b>	- 3		7. Gift Shop/Merch Sales	4				
8. Gallery Sales	<b>4</b>			8. Gallery Sales	4				
9. Food Sales/Concessions	<b>*</b>	- 3		9. Food Sales/Concessions	4				
10. Parking Concessions	<b>4</b>			10. Parking Concessions	4				
11. Membership Dues/Fees	<b>*</b>	- 3		11. Membership Dues/Fees	4				
12. Subscriptions	<b>*</b>			12. Subscriptions	4				
13. Contracted Services/Performance Fees	*	1		13. Contracted Services/Performance Fee	es				
14. Rental Income-Program Use	+	23		14. Rental Income-Program Use	4				
15. Rental Income-NonProgram Use	+	1/1		15. Rental Income-NonProgram Use					
16. Advertising Income	+	- 2		16. Advertising Income	4				
17. Sponsorship Income	+	- 70		17. Sponsorship Income					
18. Other Earned Income	+	2		18. Other Earned Income	4				
Subtotal Earned Income	+			Subtotal Earned Income	+				
B. CONTRIBUTED INCOME	<b>→</b> B	- 2		B. CONTRIBUTED INCOME	+				
19. Trustee/Board Contributions	+	- 5		19. Trustee/Board Contributions					
20. Individual Contributions	+	1		20. Individual Contributions	4				
21. Corporate Contributions**	+	1		21. Corporate Contributions**					
22. Foundation Contributions	+	- 5		22. Foundation Contributions	4				
23. Government-City	<b>+</b>	- 1		23. Government-City			- 3		
24. Government-County (Enter OGP Request)	<b>*</b>			24. Government-County (Enter OGP	4		4		
25. Government-State**	+	99		25. Government-State**			ğ		
26. Government-Federal**	*	10		26. Government-Federal**	4				
27. Special Events-Fundraising	+	19		27. Special Events-Fundraising					
28. Other Public Income	<b>*</b>	10		28. Other Public Income	4				
29. Parent Org Income	<b>*</b>	10		29. Parent Org Income	+				
30. InKind Contributions	<b>*</b>	10		30. InKind Contributions	4				
Subtotal Contributed Income	•			Subtotal Contributed Income					
GRAND TOTAL INCOME (A+B)	•			GRAND TOTAL INCOME (A+B)	4				



# **Budget Expenses - Sample**

2016-17

#### Question #13. Project Budget Expenses

OGP Yr 1

	20 0 0	7-0 P (007.30		120, 120, 2	1 50,5 70,0 40,0
EXPENSES	REQUEST	MATCHING FUNDS	EXPENSES	REQUEST	MATCHING FUNDS
A. Salaries & Fringe					
1. Artist & Performers-Salaries			1. Artist & Performers-Salaries		
2. Program-All Other-Salaries			2. Program-All Other-Salaries		
3. Fundraising-Salaries			3. Fundraising-Salaries		
4. General & Admin-Salaries			4. General & Admin-Salaries		
5. Fringe Benefits			5. Fringe Benefits		
Subtotals-Salaries & Fringe	\$0	\$0	Subtotals-Salaries & Fringe	\$0	\$0
B. Operating Expenses					
6. Accounting		1000	6. Accounting		
7. Advertising Marketing & PR			7. Advertising Marketing & PR		
8. Artist Commission Fees			8. Artist Commission Fees		
9. Artists & Performers-NonSalaried			9. Artists & Performers-NonSalaried		
10. Catering & Hospitality			10. Catering & Hospitality		
11. Conference & Meetings			11. Conference & Meetings		
12. Equipment Rental			12. Equipment Rental		
13. Facilities-Other			13. Facilities-Other		
14. Fundraising Expenses-Other			14. Fundraising Expenses-Other		
15. Fundraising Professionals			15. Fundraising Professionals		
16. Honoraria			16. Honoraria		
17. In-Kind Contributions			17. In-Kind Contributions		
18. Insurance			18. Insurance		
19. Internet & Website			19. Internet & Website		
20. Lodging & Meals			20. Lodging & Meals		
24. Printing			24. Printing		
25. Production & Exhibition Costs			25. Production & Exhibition Costs		
26. Programs - Other			26. Programs - Other		
27. Professional Development			27. Professional Development		
28. Professional Fees			28. Professional Fees		
29. Rent			29. Rent		
30. Supplies			30. Supplies		
31. Telephone			31. Telephone		
32. Touring			32. Touring		
33. Travel			33. Travel		
34. Utilities			34. Utilities		

OGP Yr 2

2017-18

#### Required Support Materials - Checklist

#### 1- DataArts Profiles

☑ DataArts Cultural Data Profile for at least three recently completed fiscal years.

#### 2- DataArts + Financial Forms

- ☑ DataArts OGP Funder + Additional Report
- ☑ Federal Form 990, 990-EZ (or –N) for the organization's most recently completed fiscal year.
- ☑ Completed financial audit (only for organizations of budgets \$1 million and up).

#### 3- Artistic Documentation

☑ Video, PowerPoint, Audio, Published Materials and/or Images of Work.

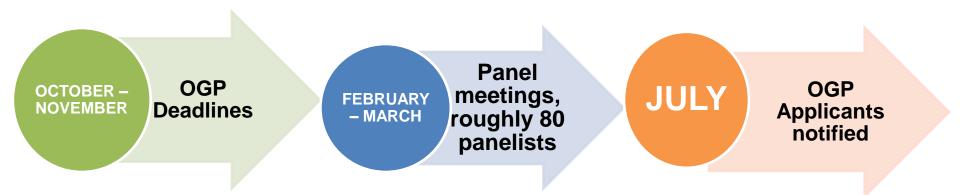
#### Required Support Materials - Checklist

#### 4 - Other Supplemental Documentation (if applicable)

- ☑ Arts for All Programs for Students Directory Listing Screen Shot (only if you are already listed).\*
- ☑ Arts Education Curriculum Sample.\*
- ☑ Optional: Marketing Materials.

<sup>\*</sup> Only required for Arts Education proposals.

## **OGP** Timeline



Budget Category	Budget Size	Deadline
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OGP 4	\$15,000,000+	Wednesday, October 12, 2016, 11:00 p.m.

**NO EXTENSIONS** 

#### **Grant Review Panels**

Applications are reviewed and scored by a grant peer review panel made up of artists, arts professionals, community members and others with knowledge and professional qualifications in the arts and with familiarity of the Los Angeles regions' arts sector.

#### Contact Arts Commission grants staff:

- grants@arts.lacounty.gov
- **213-202-5858**

Download program guidelines, sample application and instructions at: <a href="http://lacountyarts.org/GrantsHow.html">http://lacountyarts.org/GrantsHow.html</a>

Online application: <a href="http://lacounty.culturegrants.org">http://lacounty.culturegrants.org</a>

Presenter:

Rosalyn Escobar, Grants Manager